

Happy Labor Day Weekend!

September 1st, 2017

It is hard to believe the summer is ending, if you want to call it a summer. It was more of a Spring mixed in with a little bit of fall this year. Having said that, we will have to see what happens this winter. Per the Farmer's Almanac (which is always accurate - as we all know) a wet summer typically translates into a very snowy winter this year, so we will have to see. Time will tell.

We have several events and seminars coming up in the 4th quarter which we wanted to make you aware of and we hope that you will be able to attend some or all the above. They are as follows:

- *November 7th and 10th – Our Year End Update/Seminars at Eddie Merlots. The 7th is a dinner and the 10th is a luncheon.*
- *November 19th – An Evening of Hope at Eddie Merlots starting at 5:00 p.m.*
- *November 25th – Pig Roast and Barbeque at Bob's Home for the Ohio State/Michigan Game that day. Starting at Noon.*
- *December 17th – The Polaris Financial Partner's Annual Christmas and Holiday Party. Starting at 5:00 p.m.*

At our annual Christmas Party, we will be having some exciting festivities for you including an encore performance from the Olentangy Orange Choir. In addition, Santa Claus, Mrs. Claus, and a few of their elves will be in attendance as well. We have a special guest which will be announced this fall.

Also, we wanted to reach out to let you know about the many services which Polaris Financial Partners does offer to our clients which you may not have been aware of. They include the following:

- *Comprehensive Financial Planning*
- *Wealth Management and Investment Planning*
- *College Funding Planning for your Children and Grandchildren*
- *Professional Retirement Planning and Illustrations*
- *Illustrating the importance of Alpha in your Portfolio*
- *Traditional Estate as well as Life Insurance and Annuity Planning*
- *Income Tax Management*
- *Risk Management and Corporate Structure*
- *Business Continuity and Succession Planning*
- *Fringe Benefit and 404(k) Planning*

Again, we provide many additional services to our clientele. Further, we are always willing to assist or help you with a complimentary referral to the other professionals whom we work with in the legal, accounting or mortgage fields to the extent we can do so. Please feel free to reach out to us if you have any questions at all. Have a terrific Labor Day Weekend!

Bob Deitrick and Steven Morgan